

**PERSONAL AND FINANCIAL
INFORMATION OF PARTIES FOR
ESTATES AND TRUSTS**

REQUIRED

Neb. Ct. R. §6-1464(B)

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA

THIS DOCUMENT IS CONFIDENTIAL AND SHALL NOT BE MADE PART OF THE COURT FILE OR PROVIDED TO THE PUBLIC PURSUANT TO NEB. CT. R. § 6-1464.

IN THE MATTER OF _____

Case # _____

**PERSONAL AND FINANCIAL
INFORMATION OF PARTIES
FOR ESTATES AND TRUSTS**

TO THE PERSONAL REPRESENTATIVE OR TRUSTEE: This form is to be filed only with the Court. Do not send this form to the interested parties. Fill out one form for each deceased or settlor.

Full Name of the Deceased or Settlor:	Full Date of Birth of the Deceased or Settlor:	Full Social Security Number of the Deceased or Settlor:

FINANCIAL INFORMATION OF THE DECEASED OR SETTLOR

NAME AND ADDRESS OF FINANCIAL INSTITUTIONS

FULL ACCOUNT NUMBER(S)

1. _____
2. _____
3. _____
4. _____

Signature (s)

Date _____

Name(s)

Bar Number and Firm Name (attorneys only)

Street Address/P.O. Box Number

City/State/ZIP Code

Phone

E-mail Address

Instructions: When parties are required to report personal and financial information to the court, the complete information shall be provided on Appendix 8. On pleadings or documents to be filed with the court, financial account numbers, dates of birth, and Social Security numbers, where required, should reference Appendix 8: (i.e., "See Appendix 8"). Financial account numbers should be listed by the last four digits of the financial account when the account is reported on a pleading or document filed with the Court.