

***TO THE GUARDIAN/CONSERVATOR: This form must be filed within 30 days of discovery of any assets not listed in the latest inventory on file. ONLY LIST THE NEW ASSETS in the appropriate section of the form.***

IN THE MATTER OF

Case No. \_\_\_\_\_

\_\_\_\_\_,  
 Ward/Minor Ward/Protected Person.

**NOTICE OF NEWLY  
 DISCOVERED ASSETS**

**1. PERSONAL PROPERTY: ONLY LIST THE NEW ASSETS**

<b>Financial Institution Name</b>	<b>Title on Account</b>	<b>Type of Account (please check one)</b>	<b>Debit Card?</b>	<b><u>Last 4</u> digits of account number</b>	<b>Balance</b>
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$
		checking    savings certificate of deposit	yes no	____	\$

**TOTAL : \$ \_\_\_\_\_**

1. PERSONAL PROPERTY (Continued): **ONLY LIST THE NEW ASSETS**

TYPE OF PROPERTY	PRESENT VALUE
Stocks, Bonds and Other Securities (Attach List of Brokerage Firms)	
Vehicles	
Household goods and furnishings	
Other: _____	

**TOTAL :** \$ \_\_\_\_\_

2. JOINTLY HELD PROPERTY: **ONLY LIST THE NEW ASSETS**

TYPE OF PROPERTY	WITH WHOM	PRESENT VALUE

**TOTAL:** \$ \_\_\_\_\_

3. Does the ward/minor ward/protected person own or have an interest in RealProperty?

Yes              No. If yes, complete below:

**REAL PROPERTY (List location by address and value): ONLY LIST THE NEW ASSETS**

*Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.*

LOCATION/ADDRESS	LEGAL DESCRIPTION	VALUE

**NOTICE: You must file your Letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/minor ward/protected person has real property or an interest in real property.**

**Have the Letters of Guardianship and/or Conservatorship been filed with the Register of Deeds in each county where each parcel is located?      Yes      No**

**4. INCOME (Monthly): ONLY LIST THE NEW SOURCES OF INCOME**

SOURCE OF INCOME	MONTHLY AMOUNT
Wages - Employer name: _____	
Social Security	
Supplemental Security income	
Veterans Administration benefits	
Pension/Annuity	
Interest Income	
Dividend Income	
Other:	
Other:	

**TOTAL:      \$ \_\_\_\_\_**

**5. Are there any credit cards or other debt of the ward's/minor ward's/protected person's name?**

Yes      No. If yes, complete below: **ONLY LIST THE NEW DEBT**

CREDIT CARD(S) of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Name on the Card	Last 4 digits of account number	Balance as of Last Statement
		_____	\$ _____
		_____	\$ _____

OTHER DEBT of the ward/minor ward/protected person (If applicable)

<b>Financial Institution Name</b>	<b>Description</b>	<b>Last 4 digits of account number</b>	<b>Balance as of Last Statement</b>
		— — — —	\$
		— — — —	\$

I swear or affirm, under penalties of perjury, that I have examined the Notice of Newly Discovered Assets and to the best of my knowledge and belief, it is true, correct and complete.

\_\_\_\_\_  
Ward/Minor Ward/Protected Person

\_\_\_\_\_  
County Court

Case No. \_\_\_\_\_

### **CERTIFICATE OF MAILING**

I swear or affirm, under the penalties of perjury, that I have filed the required forms with the court and that on \_\_\_\_\_, I mailed copies of the forms to all interested persons and bonding company, if any, at the addresses set forth below:

Notice of Newly Discovered Assets

Notice of Right to Object ([CC 16:2.16](#))

**NAME(S) OF INTERESTED  
PERSON(S)**

**ADDRESS(ES)**

_____	_____
_____	_____
_____	_____
_____	_____

See attached (more names and addresses than above)

**IN THE MATTER OF**

Case No. \_\_\_\_\_

\_\_\_\_\_, **NOTICE OF RIGHT TO OBJECT**  
Ward/Minor Ward/Protected Person.

You are notified that \_\_\_\_\_  
List documents filed

\_\_\_\_\_ have been filed in the above referenced case on \_\_\_\_\_  
Date document(s) filed.

If you object to the contents or accuracy of these filings, you may file an objection and request a hearing before the court. You have 10 days from the date these documents were filed with the court to complete and file the Objection form which can be obtained on the Nebraska Supreme Court website, <https://supremecourt.nebraska.gov/sites/default/files/CC-16-2-17.pdf>.