

IN THE MATTER OF

Case No. \_\_\_\_\_

\_\_\_\_\_,  
Ward/Minor Ward/Protected Person.

**UPDATED INVENTORY**

The Updated Inventory listed below is as of the ending date of: \_\_\_\_\_.

Are there any changes to any of the accounts identified on your last filed Personal and Financial Information Form? (Check the appropriate box)    Yes    No. If the answer is “Yes”, you must complete an Updated Financial Information form and file it with this form. **DO NOT SEND THE UPDATED FINANCIAL INFORMATION FORM TO THE INTERESTED PARTIES.**

**1. PERSONAL PROPERTY: To protect personal information, only the last four digits of the account number should be provided on this form.**

Financial Institution Name	Title on Account	Type of Account (please check one)	Debit Card?	New Account?	Last 4 digits of account number	Balance
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____
		checking    savings certificate of deposit	yes no	yes no	_____	\$ _____

**TOTAL :** \$ \_\_\_\_\_

1. PERSONAL PROPERTY (Continued):

TYPE OF PROPERTY	PRESENT VALUE
Stocks, Bonds and Other Securities (Attach List of Brokerage Firms)	
Vehicles	
Household goods and furnishings	
Other: _____	

**TOTAL :**    \$ \_\_\_\_\_

2. JOINTLY HELD PROPERTY:

TYPE OF PROPERTY	WITH WHOM	PRESENT VALUE

**TOTAL:**    \$ \_\_\_\_\_

3. Does the ward/minor ward/protected person own or have an interest in Real Property?

Yes                  No. If yes, complete below:

REAL PROPERTY (List location by address and value):

*Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.*

LOCATION/ADDRESS	LEGAL DESCRIPTION	VALUE

**NOTICE: You must file your Letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/minor ward/protected person has real property or an interest in real property.**

**Have the Letters of Guardianship and/or Conservatorship been filed with the Register of Deeds in each county where each parcel is located?      Yes      No**

**4. INCOME (Monthly):**

SOURCE OF INCOME	MONTHLY AMOUNT
Wages - Employer name: _____	
Social Security	
Supplemental Security income	
Veterans Administration benefits	
Pension/Annuity	
Interest Income	
Dividend Income	
Other:	
Other:	

**TOTAL:      \$ \_\_\_\_\_**

**5. Are there any credit cards or other debt of the ward's/minor ward's/protected person's name?**

Yes      No. If yes, complete below:

CREDIT CARD(S) of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Name on the Card	Last 4 digits of account number	Balance as of Last Statement
		_____	\$
		_____	\$

OTHER DEBT of the ward/minor ward/protected person (If applicable)

<b>Financial Institution Name</b>	<b>Description</b>	<b>Last 4 digits of account number</b>	<b>Balance as of Last Statement</b>
		— — — —	\$
		— — — —	\$

I swear or affirm, under the penalties of perjury, that I have examined the Updated Inventory and to the best of my knowledge and belief, the information is true, correct and complete.

\_\_\_\_\_  
Ward/Minor Ward/Protected Person  
\_\_\_\_\_  
County Court  
Case No. \_\_\_\_\_

**CERTIFICATE OF MAILING**

I swear or affirm, **under the penalties of perjury**, that I have filed the updated Inventory and the required forms with the court and that on \_\_\_\_\_ , I mailed copies of the forms listed below to all interested persons and bonding company, if any, at the addresses set forth below:

Updated Inventory  
Notice of Right to Object

NAME	ADDRESS
_____	_____
_____	_____
_____	_____
_____	_____

See attached (more names and addresses than above)

**IN THE MATTER OF**

CASE No. \_\_\_\_\_

\_\_\_\_\_,  
Ward/Minor Ward/Protected Person.

**NOTICE OF RIGHT TO  
OBJECT**

You are notified that \_\_\_\_\_  
List documents filed

\_\_\_\_\_ have been filed in the above referenced case on \_\_\_\_\_  
Date document(s) filed.

If you object to the contents or accuracy of these filings, you may file an objection and request a hearing before the court. You have 10 days from the date these documents were filed with the court to complete and file the Objection form which can be obtained on the Nebraska Supreme Court website, <https://supremecourt.nebraska.gov/sites/default/files/CC-16-2-17.pdf>.