

**CERTIFICATE OF MAILING
ANNUAL BUDGET REPORTING
FORM(S)**

REQUIRED

Neb. Ct. R. § 6-1442.01(C)

TO THE GUARDIAN OR THEIR ATTORNEY: You need to complete and file this form with the court showing that you mailed the required documents marked below to all the interested persons you list below.

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA

IN THE MATTER OF

Case No. _____

Ward/Incapacitated Person

**CERTIFICATE OF MAILING ANNUAL
BUDGET REPORTING FORM(S)**

I, _____, swear or affirm, **under the penalties of perjury**, that on the _____ day of _____, 20____ I mailed copies of the forms marked below to all interested persons* and bonding company, if any, at the addresses set forth below:

- Annual Budget Report;
- Updated Inventory;
- Annual Report of Guardian on Condition of Ward;
- Copy of the last bank statement and/or brokerage statement that includes the ending date of the Annual Budget Report with personal information (social security number, date of birth, account numbers, etc.) blacked out;
- Notice of Right to Object form; and
- Certificate of Mailing.

<u>NAME</u>	<u>ADDRESS</u>
_____	_____
_____	_____
_____	_____
_____	_____

See attached (more names and addresses than above)

Signature(s) of Guardian(s) or Their Attorney

Date _____

Print or Type Name of Guardian(s) or Their Attorney

Street Address/P.O. Box of Guardian(s) or Their Attorney

Bar Number and Firm Name (attorneys only)

City/State/ZIP Code of Guardian(s) or Their Attorney

Phone(s)

E-mail Address(es)

*Interested persons are defined as:

- children and spouses;
- future heirs if the ward/incapacitated person would die without leaving a valid will (brothers and sisters who are adults, grandparents, etc.);
- a trustee of any trust executed by the ward/incapacitated person;
- if there are no individuals defined as “interested persons” above, include any person or organization named as a “devisee” in the ward’s/incapacitated person’s most recent will;
- after death of the ward/incapacitated person, interested person also includes the personal representative of a deceased ward’s/incapacitated person’s estate, the deceased ward’s/incapacitated person’s heirs in an intestate estate, and the deceased ward’s/incapacitated person’s devisees in a testate estate;
- any governmental agency paying benefits on behalf of the ward/incapacitated person; and
- any person designated by order of the court to be an interested person.

If there are no interested persons identified for a ward/incapacitated person, the court shall appoint a guardian ad litem (Nebraska Supreme Court Rule § 6-1449(B)). The cost of the guardian ad litem may be taken from the assets of the ward/incapacitated person.