

On September 4, 2019, the Nebraska Supreme Court adopted the following rule amendments to Neb. Ct. R. Chapter 6, Article 14, Appendix 11, regarding personal and financial information for guardianships and conservatorships:

Nebraska State Court Form
REQUIRED

Ch.6, Art.14, App. 11 Rev. 09/2019
Neb. Ct. R. § 6-1464(B)

**PERSONAL AND
FINANCIAL INFORMATION
FOR GUARDIANSHIPS AND
CONSERVATORSHIPS**

Ch.6, Art.14, App. 11 Rev. 03/2017

Neb. Ct. R. § 6-1464(B)

**THIS DOCUMENT IS CONFIDENTIAL AND SHALL NOT BE MADE PART OF THE COURT
FILE OR PROVIDED TO THE PUBLIC PURSUANT TO NEB. CT. R. § 6-1464.**

***TO THE GUARDIAN AND/OR CONSERVATOR: Only file this form with the court. Do not
send this form to anyone else. This form is to be filed only with the Court. Do not send
this form to interested persons. Fill out one form for each ward, incapacitated person or
protected person.***

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA

~~THIS DOCUMENT IS CONFIDENTIAL AND SHALL NOT BE MADE PART OF THE COURT FILE OR
PROVIDED TO THE PUBLIC PURSUANT TO NEB. CT. R. § 6-1464.~~

Case Number: _____

IN THE MATTER OF

Ward/Incapacitated Person Minor
Ward/Protected Person

CONFIDENTIAL

CONFIDENTIAL

**PERSONAL AND FINANCIAL
INFORMATION FOR GUARDIANSHIPS
AND CONSERVATORSHIPS**

<u>Full</u> name of the ward, <u>minor ward, or</u> protected or incapacitated person:	<u>Full</u> date of birth of the ward, <u>minor ward, or</u> protected or incapacitated person:	<u>Full</u> Social Security number of the ward, <u>minor ward, or</u> protected or incapacitated person:

FINANCIAL INFORMATION OF THE WARD, MINOR WARD, OR PROTECTED OR INCAPACITATED
PERSON

Does the ward, minor ward, or protected person have any accounts at any financial institution? Yes No

If yes complete the following information:

Name(s) and address(es) of financial institution(s)

Full account number(s)

Signature(s)

Date _____

Name(s)

Street Address/P.O. Box Number

Bar Number and Firm Name (attorneys only)

City/State/ZIP Code

Phone

E-mail Address

Instructions: When parties are required to report personal and financial information to the court, the complete information shall be provided on Appendix 11. On pleadings or documents to be filed with the court, financial account numbers, dates of birth, and Social Security numbers, where required, should reference Appendix 11: (i.e., "See Appendix 11"). Financial account numbers should be listed by the last four digits of the financial account when the account is reported on a pleading or document filed with the Court.

This form is neither approved nor disapproved by any court or judicial tribunal. Use of this form provides no immunity from error.

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Appendix 11 (Neb. Ct. R. – Chapter 6, Article 14)

*Personal and Financial Information for
Guardianships and Conservatorships
Ch6Art14App11 Rev 03/17 09/19
JUSTICE CC 16.2.23*