

REQUIRED

**LETTERS OF CONSERVATORSHIP
RESTRICTED**

Neb. Ct. R. § 6-1443 (C) - (F)

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE OF

Case # _____

Protected Person

**LETTERS OF CONSERVATORSHIP
RESTRICTED**

TO: _____
Name of conservator

The court finds you are qualified and you are appointed as the conservator of the estate of

_____.

You are authorized and empowered to care for and manage the estate subject to the following limitation of powers until you shall be discharged according to law:

LIMITATIONS OF POWER:

- You shall **not** pay compensation to yourself or your attorney from assets or income of your protected person, nor sell real property of the estate without first giving notice to interested persons and obtaining an order of the court. The order may be entered without a hearing if all interested persons have waived notice of hearing or have executed their written consent to the fee.
- You shall **not** make ATM withdrawals or receive cash back on debit transactions without a court order. The Office of Public Guardian is prohibited from making ATM withdrawals or receiving cash back on debit transactions.
- You shall **not** withdraw money from the protected person's account without a court order.
- Other restrictions: _____
_____.

You are directed to:

- Give a copy of these Letters to all financial institutions where the protected person has an account/assets. You must then file with the court an Acknowledgement of Financial Institution form along with a Personal and Financial Information for Guardianships and Conservatorships form with full account numbers.

- File with the court a Notice of Newly Discovered Asset form within 30 days of becoming aware of additional assets, gifts, awards, settlements, or inheritances over \$500.00 not disclosed in the current inventory. You must also file with the court a Certificate of Mailing showing you mailed the Notice of Newly Discovered Asset form by first class mail, postage pre-paid, to all interested persons along with a Notice of Right to Object form.
- File a copy of the Letters of Conservatorship Restricted with the Register of Deeds in any county where the protected person has real property or an interest in real property.
- File a complete accounting of your administration of the protected person’s money, assets, possessions or income (including social security or other benefits), along with the required fee, bank statements and/or brokerage statements for the accounting period with personal information (social security number, date of birth, etc.) blacked out, Notice of Right to Object Form and a Certificate of Mailing showing copies were sent to all interested persons, including the bonding company, by first-class mail, postage prepaid, not later than 30 days after the expiration of one year after the date of these Letters and annually thereafter. The accounting shall include an Updated Inventory at the end of the accounting period and shall include Certificates of Proof of Possession for all intangible personal property existing at the end of the accounting period. All accounts shall be designated “no withdrawal without court order” and marked as restricted on the certificates of proof of possession.

DATE ISSUED: _____

BY THE COURT: _____(Seal)
(County Judge)