

ORDER OF APPROVAL OF MONTHLY BUDGET OF GUARDIAN

REQUIRED

Neb. Ct. R. § 6-1442.01

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA

IN THE MATTER OF THE GUARDIANSHIP OF _____

Case # _____

Ward/Incapacitated Person

ORDER OF APPROVAL OF MONTHLY BUDGET OF GUARDIAN

_____, guardian for the ward/incapacitated person named above, applied to the court for approval of a monthly budget to remain in place from year to year until modified by the court. The court finds and orders:

APPROVAL OF BUDGET AND REPORTING WAIVERS

_____ The Budget, filed with this court on _____, 20____, is approved; or

_____ The Budget, modified by the court, is approved. A copy is affixed to this order as Attachment _____ and incorporated herein by reference.

_____ The Budget, modified as follows, is approved: _____

The court, for good cause shown, waives the following annual reporting requirements:

- A. That the guardian file an annual accounting;
- B. The requirement for the filing of bank statements and/or brokerage statements, except for a copy of the last bank statement and/or brokerage statement, of the annual reporting period; and
- C. The requirement for filing a Certificate of Proof of Possession.

The court further finds:

_____ The guardian is allowed to be reimbursed or pay themselves from assets of the estate \$_____ per month for rent expenses commencing _____, 20____.

_____ The guardian is allowed to be reimbursed from assets of the estate \$_____ per month for board expenses commencing _____, 20____.

_____ The guardian is allowed to be reimbursed from assets of the estate \$_____ per month for transportation expenses commencing _____, 20____.

_____ The guardian, having shown good cause, is authorized to make ATM withdrawals of up to \$_____ per month.

_____ Other: _____

THE FOLLOWING RECORDS SHALL BE KEPT BY THE GUARDIAN:

The guardian shall continue to keep records including bank statements, brokerage statements, receipts, checks, payment stubs and other proof of the receipts and payments made by the guardian until otherwise ordered by the court. At any time the court may require the guardian to prove that payments were made consistent with the approved budget and to show what income was received.

FURTHER ORDERS:

The court retains all of its powers to modify this order at any time whether upon a motion made by any interested party or on its own motion. The court may order at any time the guardian to appear for a hearing to show cause as to why the budget shall not be modified as the court deems necessary.

The court may order a full accounting at any time whether upon a motion made by any interested party or on its own motion.

DATED _____, 20____.

BY THE COURT:

County Judge